

Fill in this information to identify the case:Debtor name Bennu Oil & Gas, LLCUnited States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**

\$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See attachment 3-4	Unrestricted cash	_____	\$ 9,851,884
3.2. _____	_____	_____	\$ _____

4. Other cash equivalents (Identify all)

4.1. See attachment 3-4	Restricted cash	_____	\$ 11,985,211
4.2. _____	_____	_____	\$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 21,837,095**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. See attachment 7.0	_____	\$ 1,493,180
7.2. _____	_____	\$ _____

Debtor

Bennu Oil & Gas, LLC
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. See attachment 8.0 \$ 4,157,718

8.2. \$

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ 5,670,898

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.**Current value of debtor's interest****11. Accounts receivable**11a. 90 days old or less: See attachment 11.0 — = → \$ 68,450
face amount doubtful or uncollectible accounts11b. Over 90 days old: — = → \$
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 68,450

Part 4: Investments**13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.**Valuation method used for current value****Current value of debtor's interest****14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1. \$

14.2. \$

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. % \$

15.2. % \$

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. \$

16.2. \$

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$

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Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
Capital Spares Wellhead	_____	1,041,506	TBD	\$ _____
	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes**Part 7:** Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture See attachment 39-41	\$ 1,394,617	TBD	\$ _____
40. Office fixtures _____	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software _____	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**☐ No☒ Yes45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**☒ No☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 _____	\$ _____	_____	\$ _____
47.2 _____	\$ _____	_____	\$ _____
47.3 _____	\$ _____	_____	\$ _____
47.4 _____	\$ _____	_____	\$ _____
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 _____	\$ _____	_____	\$ _____
48.2 _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1 _____	\$ _____	_____	\$ _____
49.2 _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
_____	\$ _____	_____	\$ _____
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

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Part 9: Real property**54. Does the debtor own or lease any real property?**

No. Go to Part 10.

☒ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 _____	_____	\$ _____	_____	\$ _____
55.2 _____	_____	\$ _____	_____	\$ _____
55.3 _____	_____	\$ _____	_____	\$ _____
55.4 _____	_____	\$ _____	_____	\$ _____
55.5 _____	_____	\$ _____	_____	\$ _____
55.6 _____	_____	\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ Undetermined

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets See Attachment 60	\$ 0	_____	\$ 0
61. Internet domain names and websites _____	\$ _____	_____	\$ _____
62. Licenses, franchises, and royalties See Attachment 62	\$ 0	_____	\$ 0
63. Customer lists, mailing lists, or other compilations _____	\$ _____	_____	\$ _____
64. Other intangibles, or intellectual property _____	\$ _____	_____	\$ _____
65. Goodwill _____	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 0

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Bennu Oil & Gas, LLC

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

Note receivable from Bennu Blocker, Inc.

1,275,371

—

1,275,371

= →

\$

Total face amount

doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

Tax year _____ \$ _____
 Tax year _____ \$ _____
 Tax year _____ \$ _____

73. Interests in insurance policies or annuities

\$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

\$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

PHA Audit Claim - Murphy Oil Corp.

\$ 4,989,586

Nature of claim _____

Amount requested \$ 4,989,586

76. Trusts, equitable or future interests in property

\$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

\$ _____
 \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 4,989,586

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 21,837,095	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 5,670,898	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 68,450	
83. Investments. <i>Copy line 17, Part 4.</i>	\$	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$	
88. Real property. <i>Copy line 56, Part 9.</i> ➔		\$
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 4,989,586	
91. Total. Add lines 80 through 90 for each column..... 91a.	\$ 32,566,029	+ 91b. \$ 0
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$ 32,566,029

Bennu Oil & Gas, LLC
Attachment to Form 206 A/B - Part 1.3-4 Cash
Amounts as of November 25, 2016

Description	Account Number		Balance
Operating Account	XXXXXX7023	(1)	\$ 10,331,641.48
Disbursement Account	XXXXXX8111	(1)	(800,161.51)
MMDA Account	XXXXXX3217	(1)	0.00
Bennu Holdings Operating Account	XXXXXX3287	(1)	-
Payroll Account	XXXXXX3732	(1)	316,322.25
Medical Account	XXXXXX9532	(1)	4,081.99
Operating Account	XXXXXX0559	(1)	-
Total Unrestricted Cash of Borrower			<u>9,851,884.21</u>
Sr. Liens Escrow *	XXXXXX0182	(1)	1,155,704.44
Bond Collateral	XXXXXX7953	(2)	3,303,350.39
PWP Jr. Liens	XXXXXX7736	(1)	7,526,156.12
Total Restricted Cash			<u>11,985,210.95</u>
Total Cash			<u><u>\$ 21,837,095.16</u></u>

(1) JP Morgan Chase Bank

(2) US Bank

* Subject to resolution of the senior lien claims by Harvey Gulf and Hornbeck as particularly described in Form 207, Section 7. Pursuant to the Sale Order, \$50,000 of any remaining escrow account balance is to be paid to ATP Oil & Gas

Corporation's Chapter 7 Trustee.

Note - As of the filing date \$100,00.00 remains in the operating account

Bennu Oil & Gas, LLC
Attachment to Form 206 A/B - Part 2.7 Deposits
Amounts as of November 25, 2016

Counterparty	Description	Balance
Four Oaks Place	Rent deposit 1330 Post Oak Blvd, Ste 1600	\$ 94,878
Telecom	Telecommunications service deposit	3,179
	GL account 124/5	98,057
	<u>Name</u>	<u>Lease Number</u>
ONRR	GC300	0540229390
		236,783
ONRR	MC 942	0540241300
		15,000
ONRR	SS 351	0540260780
		10,000
ONRR	SS 358	0540198220
		5,000
	GL account 124/10	266,783
Poseidon	Transportation Deposit for GC300 and SS358	928,340
Transco	Transportation Deposit for SS 358	50,000
DGT	Transportation Deposit for GC300, MC941, MC942 & AT 63	150,000
	GL account 124/15	1,128,340
	Total Deposits	\$ 1,493,180

Bennu Oil & Gas, LLC
Attachment to Form 206 A/B - Part 2.8 Prepayments
As of November 25, 2016

Counterparty	Description	Balance
Aon Risk Services Southwest	Insurance program	\$ 3,184,410
Latham	Legal retainer	100,000
Kurtzman Carson	Legal retainer	20,000
Latham	Legal retainer	100,000
Omelveney	Legal retainer	150,000
Gardere Wayne Sewell	Legal retainer	50,000
Richards Layton & Finger, P.A.	Legal retainer	25,000
Looper Goodwine P.C.	Legal retainer	75,000
Various	Prepaid operating costs	300,195
Four Oaks Place	Prepaid rent	153,113
	Total prepaid costs	<u>\$ 4,157,718</u>

Bennu Oil & Gas, LLC
Attachment to Form 206 A/B - Part 3.11 Accounts Receivable
Amounts as of November 25, 2016

Counterparty	Description	Balance
AR - CASH CLEARING		\$ 3,542
AR - O&G REVENUE		40,318
AR - JIB RECEIVABLES		24,595
Total accounts receivable		<u>\$ 68,456</u>

Bennu Oil & Gas, LLC
Attachment to Form 206 A/B - Part 7.39-41 Furniture, Fixtures & Equipment
Amounts as of November 25, 2016

Counterparty	Description	Balance
FE - FURNITURE & EQUIPMENT		\$ 489,177
LI - LEASEHOLD IMPROVEMENTS		162,993
CS - COMPUTERS		520,708
CS - SERVERS		203,599
SW-SOFTWARE		571,665
PR - PERIPHERALS		57,737
NW - NETWORK		209,500
TL - TELECOMMUNICATIONS		240,101
Subtotal		<u>2,455,479</u>
Less Accumulated depreciation		(1,060,862)
	Total furniture, fixtures & equipment	<u>\$ 1,394,617</u>

In re: **Energy Transfer LP**
Case No. _____
Schedule AB. Part 9
Real Property

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 32556, dated August 1, 2008, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 32560, dated August 1, 2008, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 13198, dated May 1, 1991, wherein debtor has a leasehold interest
State Mineral Board on behalf of the State of Louisiana	617 North Third Street LaSalle Building	8 th Floor		Baton Rouge	LA	70802	USA	The State Mineral Board of the State of Louisiana, as Lessor, and Stephen M. Jenkins & Associates, Inc., as Lessee, recorded in Conveyance Book 893, Entry No. 225, in the Conveyance Records of Plaquemines Parish, Louisiana, hereinafter referred to as State Lease No. 15683, Breton Sound 45 Tract 29848, dated April 9, 1997
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 31544, dated March 1, 2008, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 30792, dated December 1, 2006, wherein debtor has a leasehold interest, which includes Blocks 314 and 317, South Timbalier
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 22939, dated July 1, 2001, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 33246, dated July 1, 2009, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 27562, dated January 1, 2006, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 32310, dated June 1, 2008, wherein debtor has a leasehold interest

Case No. _____
Schedule AB. Part 9
Real Property

Name of other parties to lease or contract	Address 1	Address 2	Address 3	City	State	Zip	Country	Description of contract or lease and nature of debtor’s interest. State whether lease is of nonresidential real property. State contract number of any government contract.
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 16661, dated September 1, 1996, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 24130, dated June 1, 2002, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 26078, dated May 1, 2004, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 19822, dated June 1, 1998, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 9614, dated August 1, 1988, wherein debtor has a leasehold interest
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 13928, dated May 1, 1993, wherein debtor has a leasehold interest.
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 15347, dated September 1, 1995, wherein debtor has a leasehold interest.
United States, Bureau of Ocean Energy Management	1201 Elmwood Park Blvd.			New Orleans	LA	70123	USA	Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, number OCS-G 15349, dated September 1, 1995, wherein debtor has a leasehold interest.

Intellectual Property

PAT# Filing Date Issue Date Title

6,932,121 Jul 30, 2004 Aug 23, 2005 Method for offloading and storage of liquefied compressed natural gas

6,955,503 Jul 30, 2004 Oct 18, 2005 Method for salvaging offshore jackets

6,964,180 Jul 30, 2004 Nov 15, 2005
Method and system for loading pressurized compressed natural gas on a floating vessel

7,155,918 Jun 4, 2004 Jan 2, 2007 System for processing and transporting compressed natural gas

7,237,391 Jun 4, 2004 Jul 3, 2007 Method for processing and transporting compressed natural gas

7,240,498 Jun 4, 2004 Jul 10, 2007
Method to provide inventory for expedited loading, transporting, and unloading of compressed natural gas

7,240,499 Jun 4, 2004 Jul 10, 2007 Method for transporting compressed natural gas to prevent explosions

7,270,071 March 30, 2007 Sep 18, 2007 Deep draft semisubmersible movable offshore structure

7,329,070 March 30, 2007 Feb 12, 2008 Ram-type tensioner assembly with accumulators

7,588,393 Sep 2, 2008 Sep 15, 2009
Method for supporting top tension drilling and production risers on a floating vessel

7,654,327 Sep 2, 2008 Feb 2, 2010 Tensioner assembly

7,886,828 Sep 2, 2008 Feb 15, 2011 Floating vessel for supporting top tension drilling and production risers

7,976,247 Nov 4, 2009 Jul 12, 2011 Dual pressure cylinder

7,980,786 Nov 4, 2009 Jul 19, 2011 Dual pressure tensioner system

7,980,787 Nov 4, 2009 Jul 19, 2011 Dual pressure tensioner method

8,100,076 Feb 11, 2011 Jan 24, 2012 Liquefied natural gas processing and transport system

8,104,416 Feb 11, 2011 Jan 31, 2012 Floating natural gas processing station

8,104,417 Feb 11, 2011 Jan 31, 2012 Soft yoke

8,308,517 Feb 11, 2011 Nov 13, 2012
Method for offshore natural gas processing using a floating station, a soft yoke, and a transport ship

8,308,518 Feb 11, 2011 Nov 13, 2012
Method for processing and moving liquefied natural gas using a floating station and a soft yoke

8,375,878 Feb 11, 2011 Feb 19, 2013
Method for offloading a fluid that forms a hydrocarbon vapor using a soft yoke

Provisional Patent Applications

Floating Liquefaction Vessel

Liquefied Natural Gas Dynamic Positioning System Processing and Transport System

Method for Offshore Natural Gas Processing with Dynamic Positioning System

Method for Processing and Moving Natural Gas Processing with Dynamic Positioning System

Method for Tendering at Sea with Pivotal Walkway and Dynamic Positioning System

Attachment - Part 10 - 62

Bennu Oil & Gas, LLC acquired a 2.0000% overriding royalty interest in Breton Sound Block 45, Tract 29848 in Louisiana State waters in the Gulf of Mexico in ATP Oil & Gas Corporation's Chapter 11. I believe that the leasehold interest from which such ORRI is derived was most recently held by Century Exploration New Orleans, LLC and was subject to a Chapter 11 proceeding filed in U.S. Bankruptcy Court in Houston by RAAM Global Energy Company, also known as Century Exploration New Orleans, LLC, Century Exploration Houston, LLC and Century Exploration Resources, LLC. Bennu didn't file a claim in such Chapter 11 proceedings because the cost of legal fees to pursue such would have exceeded the anticipated revenues from such ORRI, based upon recent payments.